McCauley
FAMILY & COSMETIC DENTISTRY
MODERN DENTISTRY WITH PERSONALIZED CARE

NEW PATIENT REGISTRATION FORM
(PLEASE PRINT)

PATIENT INFORMATION

Full Legal Name (First) (Middle) (Last)			Preferred Name (Nickname)	
Address	Apt. No.	City	State	Zip
E-mail	Home Phone: Cell Phone:		Work Phone	
Social Security No.	Sex	Marital Status	Date of Birth	
Employer Name	Employer City		Employer State	
Whom may we thank for referring you?				
Permitted Contact Method(s) (circle all that apply) home phone cell phone work phone mail e-mail			Ok to leave message on answering machine/voicemail? ☐ YES ☐ NO	

SPOUSE'S INFORMATION

Full Legal Name (First) (Middle) (Last)			Home Phone
Occupation	Employer name	Work phone	Cell Phone

INSURANCE INFORMATION

Primary Insurance Company Name	Group No.	ID/Certificate No.
Policy Holder's Name/Parent's Name (if patient a child)	Policy Holder's DOB	Policy Holder's Social Security No.
Secondary Insurance Company Name	Group No.	ID/Certificate No.
Policy Holder's Name	Policy Holder's DOB	Policy Holder's Social Security No.

EMERGENCY INFORMATION

Person to Notify in Case of Emergency	Relationship	Home Phone	Cell Phone

INFORMATION FOR THE PATIENT

1. Patients who carry standard health insurance should remember that professional services are rendered and charged to the patient and not to the insurance company. All patients with standard health care insurance are expected to make payment as services are rendered, regardless of pending insurance, litigation, etc.
2. Patients with contract health plans should present their insurance ID card to the receptionist after completing this form. Some contract health plans (HMOs, PPOs, IPAs, etc) require a copayment at the time of service. Most contract health plans require that the claim be submitted by our office.

_____ _____

Signature of Patient or Responsible Party Date

McCauley Family & Cosmetic Dentistry
http://mccauleydentistry.com

P: (425) 354-3138
18323 98th Ave NE #2 Bothell, WA 98011

MEDICAL HISTORY

Patient Name _____ Nickname _____ Age _____

Name of Physician/and their specialty _____

Most recent physical examination _____ Purpose _____

What is your estimate of your general health? ☐ Excellent ☐ Good ☐ Fair ☐ Poor

DO YOU HAVE or HAVE YOU EVER HAD: YES NO

1. hospitalization for illness or injury _____ ☐ ☐
2. an allergic or bad reaction to any of the following: ☐ ☐
   - ☐ aspirin, ibuprofen, acetaminophen, codeine
   - ☐ penicillin
   - ☐ erythromycin
   - ☐ tetracycline
   - ☐ sulfa
   - ☐ local anesthetic
   - ☐ fluoride
   - ☐ chlorhexidine (CHX)
   - ☐ metals (nickel, gold, silver, _____)
   - ☐ latex _____
   - ☐ nuts _____
   - ☐ fruit _____
   - ☐ other _____
3. heart problems, or cardiac stent within the last six months _____ ☐ ☐
4. history of infective endocarditis _____ ☐ ☐
5. artificial heart valve, repaired heart defect (PFO) _____ ☐ ☐
6. pacemaker or implantable defibrillator _____ ☐ ☐
7. orthopedic implant (joint replacement) _____ ☐ ☐
8. rheumatic or scarlet fever _____ ☐ ☐
9. high or low blood pressure _____ ☐ ☐
10. a stroke (taking blood thinners) _____ ☐ ☐
11. anemia or other blood disorder _____ ☐ ☐
12. prolonged bleeding due to a slight cut (INR > 3.5) _____ ☐ ☐
13. pneumonia, emphysema, shortness of breath, sarcoidosis _____ ☐ ☐
14. chronic ear infections, tuberculosis, measles, chicken pox _____ ☐ ☐
15. asthma _____ ☐ ☐
16. breathing or sleep problems (e.g., sleep apnea, snoring, sinus) _____ ☐ ☐
17. kidney disease _____ ☐ ☐
18. liver disease _____ ☐ ☐
19. jaundice _____ ☐ ☐
20. thyroid, parathyroid disease, or calcium deficiency _____ ☐ ☐
21. hormone deficiency _____ ☐ ☐
22. high cholesterol or taking statin drugs _____ ☐ ☐
23. diabetes (HbA1c = _____) _____ ☐ ☐
24. stomach or duodenal ulcer _____ ☐ ☐
25. digestive or eating disorders (e.g., celiac disease, gastric reflux, bulimia, anorexia) _____ ☐ ☐
26. osteoporosis/osteopenia (e.g., taking bisphosphonates) _____ ☐ ☐
27. arthritis _____ ☐ ☐
28. autoimmune disease (e.g., rheumatoid arthritis, lupus, scleroderma) _____ ☐ ☐
29. glaucoma _____ ☐ ☐
30. contact lenses _____ ☐ ☐
31. head or neck injuries _____ ☐ ☐
32. epilepsy, convulsions (seizures) _____ ☐ ☐
33. neurologic disorders (ADD/ADHD, prion disease) _____ ☐ ☐
34. viral infections and cold sores _____ ☐ ☐
35. any lumps or swelling in the mouth _____ ☐ ☐
36. hives, skin rash, hay fever _____ ☐ ☐
37. STI/STD/HPV _____ ☐ ☐
38. hepatitis (type ____) _____ ☐ ☐
39. HIV/AIDS _____ ☐ ☐
40. tumor, abnormal growth _____ ☐ ☐
41. radiation therapy _____ ☐ ☐
42. chemotherapy, immunosuppressive medication _____ ☐ ☐
43. emotional difficulties _____ ☐ ☐
44. psychiatric treatment _____ ☐ ☐
45. antidepressant medication _____ ☐ ☐
46. alcohol/recreational drug use _____ ☐ ☐

ARE YOU:

47. presently being treated for any other illness _____ ☐ ☐
48. aware of a change in your health in the last 24 hours (e.g., fever, chills, new cough, or diarrhea) _____ ☐ ☐
49. taking medication for weight management _____ ☐ ☐
50. taking dietary supplements _____ ☐ ☐
51. often exhausted or fatigued _____ ☐ ☐
52. experiencing frequent headaches _____ ☐ ☐
53. a smoker, smoked previously or use smokeless tobacco _____ ☐ ☐
54. considered a touchy/sensitive person _____ ☐ ☐
55. often unhappy or depressed _____ ☐ ☐
56. taking birth control pills _____ ☐ ☐
57. currently pregnant _____ ☐ ☐
58. diagnosed with a prostate disorder _____ ☐ ☐

Describe any current medical treatment, impending surgery, genetic/development delay, or other treatment that may possibly affect your dental treatment. (i.e. Botox, Collagen Injections) _____

List all medications, supplements, and or vitamins taken within the last two years

Drug	Purpose	Drug	Purpose

PLEASE ADVISE US IN THE FUTURE OF ANY CHANGE IN YOUR MEDICAL HISTORY OR ANY MEDICATIONS YOU MAY BE TAKING.

Patient's Signature _____ Date _____

Doctor's Signature _____ Date _____

ASA _____ (1-6) ☑ ○ ○

DENTAL HISTORY

Name_____ Nickname_____ Age_____
Referred by_____ How would you rate the condition of your mouth? ☐Excellent ☐Good ☐Fair ☐Poor
Previous Dentist _____ How long have you been a patient?_____Months/Years
Date of most recent dental exam _____/_____/_____ Date of most recent x-rays _____/_____/_____
Date of most recent treatment (other than a cleaning) _____/_____/_____
I routinely see my dentist every: ☐ 3 mo. ☐ 4 mo. ☐ 6 mo. ☐ 12 mo. ☐ Not routinely

WHAT IS YOUR IMMEDIATE CONCERN? _____

PLEASE ANSWER YES OR NO TO THE FOLLOWING: YES NO

PERSONAL HISTORY

1. Are you fearful of dental treatment? How fearful, on a scale of 1 (least) to 10 (most) [___] _____ ☐ ☐
2. Have you had an unfavorable dental experience? _____ ☐ ☐
3. Have you ever had complications from past dental treatment? _____ ☐ ☐
4. Have you ever had trouble getting numb or had any reactions to local anesthetic? _____ ☐ ☐
5. Did you ever have braces, orthodontic treatment or had your bite adjusted, and at what age? _____ ☐ ☐
6. Have you had any teeth removed or missing teeth that never developed or lost teeth due to injury or facial trauma? _____ ☐ ☐

GUM AND BONE

7. Do your gums bleed or are they painful when brushing or flossing? _____ ☐ ☐
8. Have you ever been treated for gum disease or been told you have lost bone around your teeth? _____ ☐ ☐
9. Have you ever noticed an unpleasant taste or odor in your mouth? _____ ☐ ☐
10. Is there anyone with a history of periodontal disease in your family? _____ ☐ ☐
11. Have you ever experienced gum recession? _____ ☐ ☐
12. Have you ever had any teeth become loose on their own (without an injury), or do you have difficulty eating an apple? _____ ☐ ☐
13. Have you experienced a burning or painful sensation in your mouth not related to your teeth? _____ ☐ ☐

TOOTH STRUCTURE

14. Have you had any cavities within the past 3 years? _____ ☐ ☐
15. Does the amount of saliva in your mouth seem too little or do you have difficulty swallowing any food? _____ ☐ ☐
16. Do you feel or notice any holes (i.e. pitting, craters) on the biting surface of your teeth? _____ ☐ ☐
17. Are any teeth sensitive to hot, cold, biting, sweets, or do you avoid brushing any part of your mouth? _____ ☐ ☐
18. Do you have grooves or notches on your teeth near the gum line? _____ ☐ ☐
19. Have you ever broken teeth, chipped teeth, or had a toothache or cracked filling? _____ ☐ ☐
20. Do you frequently get food caught between any teeth? _____ ☐ ☐

BITE AND JAW JOINT

21. Do you have problems with your jaw joint? (pain, sounds, limited opening, locking, popping) _____ ☐ ☐
22. Do you feel like your lower jaw is being pushed back when you bite your back teeth together? _____ ☐ ☐
23. Do you avoid or have difficulty chewing gum, carrots, nuts, bagels, baguettes, protein bars, or other hard, dry foods? _____ ☐ ☐
24. In the past 5 years, have your teeth changed (become shorter, thinner or worn) or has your bite changed? _____ ☐ ☐
25. Are your teeth becoming more crooked, crowded, or overlapped? _____ ☐ ☐
26. Are your teeth developing spaces or becoming more loose? _____ ☐ ☐
27. Do you have trouble finding your bite, or need to squeeze, tap your teeth together, or shift your jaw to make your teeth fit together? ☐ ☐
28. Do you place your tongue between your teeth or close your teeth against your tongue? _____ ☐ ☐
29. Do you chew ice, bite your nails, use your teeth to hold objects, or have any other oral habits? _____ ☐ ☐
30. Do you clench or grind your teeth together in the daytime or make them sore? _____ ☐ ☐
31. Do you have any problems with sleep (i.e. restlessness or teeth grinding), wake up with a headache or an awareness of your teeth? ☐ ☐
32. Do you wear or have you ever worn a bite appliance? _____ ☐ ☐

SMILE CHARACTERISTICS

33. Is there anything about the appearance of your teeth that you would like to change (shape, color, size)? _____ ☐ ☐
34. Have you ever whitened (bleached) your teeth? _____ ☐ ☐
35. Have you felt uncomfortable or self conscious about the appearance of your teeth? _____ ☐ ☐
36. Have you been disappointed with the appearance of previous dental work? _____ ☐ ☐

Patient's Signature _____ Date _____
Doctor's Signature _____ Date _____

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ACKNOWLEDGEMENT OF RECEIPT OF STATEMENT OF PRIVACY PRACTICES

I acknowledge that I have received a copy of the Statement of Privacy Practices for the offices of McCauley Family and Cosmetic Dentistry. The Statement of Privacy Practices describes the types of uses and disclosures of my protected health information that might occur in my treatment, payment for services, or in the performance of office health care operations. The Statement of Privacy Practices also describes my rights and the responsibilities and duties of this office with respect to my protected health information. The Statement of Privacy Practices is also posted in the facility.

McCauley Family and Cosmetic Dentistry reserves the right to change the privacy practices currently described in the Statement of Privacy Practices. If privacy practices change, I will be offered a copy of the revised Statement of Privacy Practices at the time of my first visit after the revisions become effective. I may also obtain a revised Statement of Privacy Practices by requesting that one be mailed or otherwise transmitted to me.

ADDITIONAL DISCLOSURE AUTHORIZATION		
In addition to the allowable disclosures described in the Statement of Privacy Practices, I hereby specifically authorize disclosure of my Protected Healthcare Information to the person(s) identified below. (I understand that the default answer is "NO." Without indicated "YES" in answer to the each individual questions, personal protected (PHI) cannot be shared with anyone unless otherwise allowed by HIPAA rules.)		
Spouse Only	☐ **YES**	☐ **NO**
OR		
Any member of my immediate family: (Spouse, Children, Children's Spouses)	☐ **YES**	☐ **NO**
Any member of my extended family: (Parents, Grandchildren)	☐ **YES**	☐ **NO**
Other: _____	☐ **YES**	☐ **NO**

PLEASE SIGN BELOW

Name of Patient (Please Print): _____

Patient's Signature: _____

Patient's personal representative (Please Print): _____

Personal Representative's Signature: _____

Representative's Telephone Number: _____ Date: _____

OFFICE USE ONLY BELOW THIS LINE

Acknowledgement Not Obtained				
Provided Prior to Treatment?	☐ **YES**	☐ **NO**	**Date Statement Provided:** _____	
Reason for not obtaining patient signature	☐	**Needed more time to review Statement**	☐	**Wanted to consult another person before signing**
	☐	**Physically unable to sign**	☐	**No reason offered**
	☐	**Other:**		

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FINANCIAL POLICY

Welcome! Thank you for selecting us as your dental health care providers. Our goal is to provide you and your family with optimal dental care. We want you to feel welcome and as comfortable as possible throughout our relationship. We encourage you to ask questions and to be involved in treatment decisions. This includes understanding your treatment plan as well as our financial policy.

FINANCIAL AGREEMENT:

Patients are expected to pay for our services at the time they are rendered. Our patients who have dental insurance are expected to pay the amount of their estimated co-pay and deductible at the time of service. Payments may be made using cash, check, or credit card. We also offer CareCredit, which is a financing option that is available only for healthcare finances.

It is to be noted that all removable prosthetics must be paid in full by the date of the delivery.

All emergency dental services must be paid for at the time of services rendered. Emergency appointments after regular business hours will be charged a $250 fee.

OPTIONAL PAYMENT TERMS:

1. **Pre-pay Discount:** We offer a 5% courtesy discount for all services over $500 that is paid in full prior to the commencement of services.
2. **Payment at time of service:** We accept cash, check, credit, and debit card for your convenience.
3. **CareCredit**: A patient payment program that if paid in full within the promotional period, charges 0% interest. We'd be happy to provide you with additional information regarding CareCredit.

A finance charge of 12% is added to the patient's account each month that the bill is not paid.
Checks that are returned to our office from your financial institution are subject to a $75.00 returned check fee.

APPOINTMENTS:

In order to serve you better and keep the cost of dental care down, we try to maintain an efficient appointment system. However, our cost of providing care increases greatly when people fail to keep scheduled appointments or cancel at the last minute. If you are unable to keep a scheduled appointment, we ask that you please give us 2 business days notice to avoid the $75 cancellation fee.

Signature of Patient or Responsible Party **Date**

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PHOTOGRAPHY RELEASE

I,_____,

hereby authorize Dr. Amanda McCauley or her assistants to take photographs, slides, and/or videos of my face, jaws, mouth, and teeth.

I understand that the photographs, slides, and/or videos will be used as a record of my care, and may be used for educational purposes in study club meetings, lectures, seminars, demonstrations, and professional publications (journals, magazines).

I understand that these photos **will not** be used for social media, printed materials, or our website without signed authorization for use of this information.

I further understand that if the photographs, slides, and/or videos are posted anywhere or in any publication, my name and other personal identifying information will be kept confidential.

I do not expect compensation, financial or otherwise, for the use of these photographs.

_____ _____

Signature of Patient or Responsible Party **Date**